

### Film Tax Credit Statewide Poll Results

#### **POLLING METHODOLOGY**

- Likely voters in Louisiana, conducted March 20-22, 2023 (4.0% MOE with 95% confidence interval)
- Sample size: 600 (77% cell phones (texted), 23% landlines (live dialed) "hybrid" poll)
- Race/party: 67% white, 28% black, 5% "Other"/39% Democratic, 38% Republican, 23% Independents
- Gender: 55% female, 45% male
- Geography (Nielsen media market): Alexandria 5%, Baton Rouge 20%, Lafayette 15%, Lake Charles 6%, Monroe 8%, New Orleans 36%, Shreveport 11% (Explanation is graphically depicted in Exhibit A).

#### **POLL RESULTS**

Question 1: Would you be more or less likely to watch a movie if it was filmed in Louisiana?

	CURRENT	JANUARY POLL
More Likely	<b>78%</b>	73%
Less Likely	2%	1%
Makes No Difference	21%	26%

Question 2: Would you agree or disagree that productions and films shot in Louisiana benefit the state?

CURRENT JANUARY POLL

	CURRENT	JANUARY POLL
Agree	87%	86%
Disagree	4%	3%
Unsure	9%	12%

Question 3: Do you favor or oppose Louisiana's universities' expanding their educational curriculum to include film and/or digital media classes?

	CURRENT	JANUARY POLL
Favor	83%	89%
Oppose	4%	3%
No Opinion	12%	8%

Question 4: Do you favor or oppose tax incentives to help develop businesses in Louisiana?

	CURRENT	JANUARY POLL
Favor	69%	71%
Oppose	12%	11%
Undecided	19%	18%

Question 5: Do you favor or oppose tax incentives to help develop the film industry in Louisiana?

	CURRENT	JANUARY .
Favor	66%	68%
Oppose	14%	13%
Undecided	20%	19%

Question 6: When creating tax incentives, which industry in Louisiana do you believe is most deserving of them?

	CURRENT	JANUARY POLL
Healthcare	25%	18%
Agriculture/seafood	21%	22%
Film industry	14%	<b>14%</b>
Green industries	9%	<b>12%</b>
Oppose use of tax incentives	9% (TIE)	8%
Petrochemical	8%	10%
High tech	6%	6%
None of these	9% (TIE)	11%

Question 7: How often do you and your family watch a movie each month?

	CURRENT	JANUARY POLL
1-5 movies	48%	50%
5-10 movies	19%	21%
More than 10 movies	23%	20%
Never	4%	4%
Unsure	6%	5%

Question 8: Do you personally know anyone who works in the film and entertainment industry?

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•	·	•	CURRENT	JANUARY POLL
Yes			38%	38%
No			<b>57%</b>	58%
Unsure			<b>5%</b>	4%

Question 9: To ensure that our survey responses are most accurate, are you male or female?

•	<b>CURRENT</b>	JANUARY POLL
Female	55%	55%
Male	45%	45%

#### **SUMMARY**

JMC Analytics and Polling was commissioned to conduct this poll for the Louisiana Film Entertainment Association (LFEA). There are three main takeaways from this poll: (1) the film industry in Louisiana is held in high esteem, (2) tax incentives to develop the film industry in Louisiana enjoy broad public support, and (3) since the last poll was conducted in January, the numbers generally have not changed from a statistical significance standpoint.

The first three questions measured opinions about the film industry in the state. Sentiment remains near unanimously favorable (86-3% in January, 87-4% now) regarding the benefit to Louisiana of films shot in the state. Similarly, there is near unanimous support (89-3% in January, 83-4% now) for universities' expanding their educational curriculum to include film and/or digital media classes.

On the subject of tax incentives to benefit the film industry, the numbers remain strong: support for tax incentives in general (71-11% in January, 69-12% now), and support when film industry incentives are mentioned (68-13% in January, 66-14% now). Equally as important: when reading off a list of industries' deserving tax incentives, the film industry was and is the 3<sup>rd</sup> most popular "industry", behind only healthcare and agriculture.

It's also worth noticing that the numbers are generally strong across the board in terms of demography and geography, with minimal opposition among any identified group. That makes it easier for the film industry to makes its case to a broad political spectrum of legislative stakeholders.

In summary, the data shows that the film industry in Louisiana has sustained broad public support, and the public also strongly favors tax incentives to help develop this industry.

# **CROSSTABS**

### Question 1 – Watch a film if filmed in Louisiana

		Race Name			
		Black	Other	White	Total
Movie filed in LA	01-More Likely	78%	77%	78%	78%
	02-Less Likely	2%		2%	2%
	03-Makes No Difference	21%	23%	20%	21%
Total		100%	100%	100%	100%

		Party			
		DEM	OTHER	REP	Total
Movie filed in LA	01-More Likely	79%	74%	79%	78%
	02-Less Likely	1%	3%	2%	2%
	03-Makes No Difference	20%	24%	19%	21%
Total		100%	100%	100%	100%

		Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total
Movie filed in LA	01-More Likely	92%	78%	78%	77%	78%
	02-Less Likely		3%	1%	2%	2%
	03-Makes No Difference	8%	19%	21%	21%	21%
Total		100%	100%	100%	100%	100%

			Region						
			Baton		Lake		New		
		Alexandria	Rouge	Lafayette	Charles	Monroe	Orleans	Shreveport	Total
Movie filed	01-More Likely	71%	81%	76%	88%	72%	78%	76%	78%
in LA	02-Less Likely		3%	2%			0%	4%	2%
	03-Makes No	29%	15%	21%	12%	28%	22%	19%	21%
	Difference								
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph	ones?	
		Landlines	Cells	Total
Movie filed in LA	01-More Likely	75%	79%	78%
	02-Less Likely	5%	1%	2%
	03-Makes No Difference	20%	21%	21%
Total		100%	100%	100%

		Ger	Gender		
		01-Male	02-Female	Total	
Movie filed in LA	01-More Likely	71%	84%	78%	
	02-Less Likely	1%	2%	2%	
	03-Makes No Difference	28%	15%	21%	
Total		100%	100%	100%	

### Question 2 – Films shot in Louisiana benefit the state

			Race Name					
		Black	Other	White	Total			
Benefit LA	01-Agree	85%	87%	88%	87%			
	02-Disagree	6%	3%	4%	4%			
	03-Unsure	9%	10%	9%	9%			
Total		100%	100%	100%	100%			

		DEM	OTHER	REP	Total
Benefit LA	01-Agree	88%	82%	88%	87%
	02-Disagree	4%	6%	3%	4%
	03-Unsure	8%	11%	9%	9%
Total		100%	100%	100%	100%

			Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total	
Benefit LA	01-Agree	92%	81%	87%	87%	87%	
	02-Disagree		5%	5%	4%	4%	
	03-Unsure	8%	14%	8%	9%	9%	
Total		100%	100%	100%	100%	100%	

	Region								
		Alexandria	Baton Rouge	Lafayette	Lake Charles	Monroe	New Orleans	Shreveport	Total
Benefit LA	01-Agree	75%	84%	90%	82%	89%	90%	84%	87%
	02-Disagree	7%	6%	2%	6%	4%	3%	4%	4%
	03-Unsure	18%	10%	8%	12%	7%	7%	12%	9%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph		
		Landlines	Total	
Benefit LA 01-Agree		85%	87%	87%
	02-Disagree	8%	3%	4%
	03-Unsure	7%	10%	9%
Total		100%		

		Gei		
		01-Male	Total	
Benefit LA	01-Agree	86%	88%	87%
	02-Disagree	4%	4%	4%
	03-Unsure	10%	8%	9%
Total		100%	100%	100%

### Question 3 – Universities' expanding curriculum

		Black	Other	White	Total
Expand curriculum	01-Favor	89%	87%	81%	83%
	02-Oppose	3%		5%	4%
	03-No Opinion	8%	13%	14%	12%
Total		100%	100%	100%	100%

		DEM	OTHER	REP	Total
Expand curriculum	01-Favor	89%	81%	79%	83%
	02-Oppose	4%	4%	4%	4%
	03-No Opinion	6%	15%	17%	12%
Total		100%	100%	100%	100%

			Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total	
Expand curriculum	01-Favor	100%	80%	85%	83%	83%	
02-Oppose			2%	4%	5%	4%	
	03-No Opinion		19%	11%	12%	12%	
Total 100% 100% 100% 100%					100%		

	Region								
			Baton				New		
		Alexandria	Rouge	Lafayette	Lake Charles	Monroe	Orleans	Shreveport	Total
Expand	01-Favor	68%	77%	84%	88%	72%	88%	90%	83%
curriculum	02-Oppose	4%	4%	3%	3%	9%	4%	6%	4%
	03-No Opinion	29%	19%	12%	9%	20%	8%	4%	12%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph		
		Landlines	Cells	Total
Expand curriculum	01-Favor	75%	86%	83%
	02-Oppose	10%	3%	4%
	03-No Opinion	15%	12%	12%
Total		100%	100%	100%

		Ge	Gender		
	01-Male 02-Fem				
Expand curriculum	01-Favor	79%	87%	83%	
	02-Oppose	5%	4%	4%	
	03-No Opinion	15% 10%		12%	
Total		100%	100%	100%	

### Question 4 – Favor/oppose tax incentives

		Race Name				
		Black	Other	White	Total	
Tax incentives	01-Favor	70%	68%	69%	69%	
	02-Oppose	11%	10%	13%	12%	
	03-Undecided	20%	23%	18%	19%	
Total		100%	100%	100%	100%	

		Party					
		DEM	OTHER	REP	Total		
Tax incentives	01-Favor	68%	69%	72%	69%		
	02-Oppose	13%	11%	12%	12%		
	03-Undecided	19%	20%	17%	19%		
Total		100%	100%	100%	100%		

			Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total	
Tax incentives	01-Favor	58%	68%	72%	69%	69%	
	02-Oppose	8%	5%	9%	14%	12%	
	03-Undecided	33%	27%	20%	17%	19%	
Total		100%	100%	100%	100%	100%	

	Region								
		Alexandria	Baton Rouge	Lafayette	Lake Charles	Monroe	New Orleans	Shreveport	Total
Tax	01-Favor	61%	71%	60%	64%	74%	73%	71%	69%
incentives	02-Oppose	18%	11%	16%	12%	11%	11%	12%	12%
	03-Undecided	21%	18%	25%	24%	15%	16%	18%	19%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph		
		Landlines	Cells	Total
Tax incentives	01-Favor	62%	71%	69%
	02-Oppose	21%	10%	12%
	03-Undecided 17%		19%	19%
Total		100%	100%	100%

		Ger		
		01-Male	02-Female	Total
Tax incentives	01-Favor	73%	66%	69%
	02-Oppose	13%	12%	12%
	03-Undecided	14%	22%	19%
Total		100%	100%	100%

### Question 5 – Favor/oppose film industry tax incentives

		Black	Other	White	Total
Film tax incentives	01-Favor	70%	71%	64%	66%
	02-Oppose	14%	13%	14%	14%
	03-Undecided	17%	16%	22%	20%
Total		100%	100%	100%	100%

		DEM	OTHER	REP	Total
Film tax incentives	01-Favor	67%	68%	64%	66%
	02-Oppose	16%	11%	13%	14%
	03-Undecided	16%	21%	23%	20%
Total		100%	100%	100%	100%

			Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total	
Film tax incentives	01-Favor	42%	61%	72%	66%	66%	
	02-Oppose	8%	12%	10%	15%	14%	
	03-Undecided	50%	27%	19%	18%	20%	
Total		100%	100%	100%	100%	100%	

	Region								
			Baton				New		
		Alexandria	Rouge	Lafayette	Lake Charles	Monroe	Orleans	Shreveport	Total
Film tax	01-Favor	50%	64%	58%	61%	65%	73%	66%	66%
incentives	02-Oppose	18%	15%	13%	15%	15%	13%	12%	14%
	03-Undecided	32%	20%	28%	24%	20%	13%	22%	20%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph		
		Landlines	Cells	Total
Film tax incentives	01-Favor	60%	68%	66%
	02-Oppose	26%	11%	14%
	03-Undecided	15%	21%	20%
Total		100%	100%	100%

		Ger	Gender		
	01-Male 02-Female			Total	
Film tax incentives	01-Favor	66%	67%	66%	
	02-Oppose	16%	12%	14%	
	03-Undecided	18%	21%	20%	
Total		100%	100%	100%	

# Question 6 – Industries most deserving of tax incentives

		Race Name			
		Black	Other	White	Total
Industries deserving incentives	01-Petrochemical	2%	6%	11%	8%
	02-Agriculture/seafood	11%	10%	26%	21%
	03-Green industries	10%	16%	9%	9%
	04-Healthcare	40%	29%	18%	25%
	05-High tech	4%	6%	6%	6%
	06-Film industry	17%	13%	14%	14%
	07-Oppose incentives	5%	6%	10%	9%
	08-None of these	11%	13%	7%	9%
Total		100%	100%	100%	100%

		Party			
		DEM	OTHER	REP	Total
Industries deserving incentives	01-Petrochemical	3%	5%	15%	8%
	02-Agriculture/seafood	13%	17%	32%	21%
	03-Green industries	13%	13%	3%	9%
	04-Healthcare	36%	23%	14%	25%
	05-High tech	3%	10%	5%	6%
	06-Film industry	14%	17%	13%	14%
	07-Oppose incentives	9%	6%	10%	9%
	08-None of these	9%	9%	7%	9%
Total		100%	100%	100%	100%

		Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total
Industries deserving incentives	01-Petrochemical	8%	7%	8%	8%	8%
	02-Agriculture/seafood	25%	14%	18%	23%	21%
	03-Green industries		8%	11%	9%	9%
	04-Healthcare	42%	32%	26%	23%	25%
	05-High tech		8%	4%	6%	6%
	06-Film industry		8%	15%	15%	14%
	07-Oppose incentives		14%	8%	8%	9%
	08-None of these	25%	8%	11%	7%	9%
Total		100%	100%	100%	100%	100%

			Region						
			Baton		Lake		New		
		Alexandria	Rouge	Lafayette	Charles	Monroe	Orleans	Shreveport	Total
Industries	01-Petrochemical	4%	14%	11%		7%	6%	9%	8%
deserving	02-Agriculture/seafood	25%	19%	25%	24%	28%	18%	22%	21%
incentives	03-Green industries	4%	8%	3%	3%	9%	14%	10%	9%
	04-Healthcare	25%	25%	24%	36%	22%	25%	19%	25%
	05-High tech		5%	7%	3%	9%	6%	3%	6%
	06-Film industry	14%	9%	9%	6%	9%	19%	22%	14%
	07-Oppose incentives	14%	6%	10%	12%	9%	7%	10%	9%
	08-None of these	14%	14%	11%	15%	9%	4%	4%	9%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph	ones?	
		Landlines	Cells	Total
Industries deserving incentives	01-Petrochemical	7%	8%	8%
	02-Agriculture/seafood	19%	22%	21%
	03-Green industries	7%	10%	9%
	04-Healthcare	27%	24%	25%
	05-High tech	1%	7%	6%
	06-Film industry	7%	17%	14%
	07-Oppose incentives	13%	7%	9%
	08-None of these	19%	5%	9%
Total		100%	100%	100%

		Ger	nder	
		01-Male	02-Female	Total
Industries deserving incentives	01-Petrochemical	13%	4%	8%
	02-Agriculture/seafood	19%	22%	21%
	03-Green industries	8%	11%	9%
	04-Healthcare	20%	29%	25%
	05-High tech	8%	3%	6%
	06-Film industry	16%	13%	14%
	07-Oppose incentives	10%	7%	9%
	08-None of these	7%	10%	9%
Total		100%	100%	100%

# Question 7 – Frequency of movie watching

		Black	Other	White	Total
How often watch movies	01-Between 1-5 movies	41%	42%	51%	48%
	02-Between 5-10 movies	20%	32%	18%	19%
	03-More than 10 movies	25%	19%	22%	23%
	04-Never	2%	3%	5%	4%
	05-Unsure	11%	3%	4%	6%
Total		100%	100%	100%	100%

		Party			
		DEM	OTHER	REP	Total
How often watch movies	01-Between 1-5 movies	43%	51%	51%	48%
	02-Between 5-10 movies	21%	16%	18%	19%
	03-More than 10 movies	25%	24%	20%	23%
	04-Never	3%	5%	5%	4%
	05-Unsure	8%	3%	6%	6%
Total		100%	100%	100%	100%

		Voter Likelihood				
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total
How often watch movies	01-Between 1-5 movies	67%	39%	41%	50%	48%
	02-Between 5-10 movies		34%	19%	18%	19%
	03-More than 10 movies	17%	22%	27%	22%	23%
	04-Never	8%	2%	8%	4%	4%
	05-Unsure	8%	3%	5%	7%	6%
Total		100%	100%	100%	100%	100%

		Region							
			Baton		Lake		New		
		Alexandria	Rouge	Lafayette	Charles	Monroe	Orleans	Shreveport	Total
How often	01-Between 1-5 movies	57%	42%	52%	58%	46%	47%	50%	48%
watch movies	02-Between 5-10 movies	21%	19%	19%	9%	15%	22%	15%	19%
	03-More than 10 movies	11%	25%	19%	24%	22%	24%	26%	23%
	04-Never	4%	6%	6%		7%	2%	7%	4%
	05-Unsure	7%	9%	4%	9%	11%	5%	1%	6%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph	ones?	
		Landlines	Cells	Total
How often watch movies	01-Between 1-5 movies	42%	49%	48%
	02-Between 5-10 movies	11%	21%	19%
	03-More than 10 movies	29%	21%	23%
	04-Never	6%	4%	4%
	05-Unsure	12%	4%	6%
Total		100%	100%	100%

		Gei	Gender		
		01-Male	02-Female	Total	
How often watch movies	01-Between 1-5 movies	51%	45%	48%	
	02-Between 5-10 movies	21%	17%	19%	
	03-More than 10 movies	19%	26%	23%	
	04-Never	4%	5%	4%	
	05-Unsure	5%	7%	6%	
Total		100%	100%	100%	

# Question 8 – Know anyone in movie industry

		Race Name				
		Black	Other	White	Total	
Know anyone in industry	01-Yes	31%	45%	40%	38%	
	02-No	60%	52%	56%	57%	
	03-Unsure	8%	3%	4%	5%	
Total		100%	100%	100%	100%	

		DEM	OTHER	REP	Total
Know anyone in industry	01-Yes	35%	46%	35%	38%
	02-No	58%	47%	62%	57%
	03-Unsure	6%	6%	3%	5%
Total		100%	100%	100%	100%

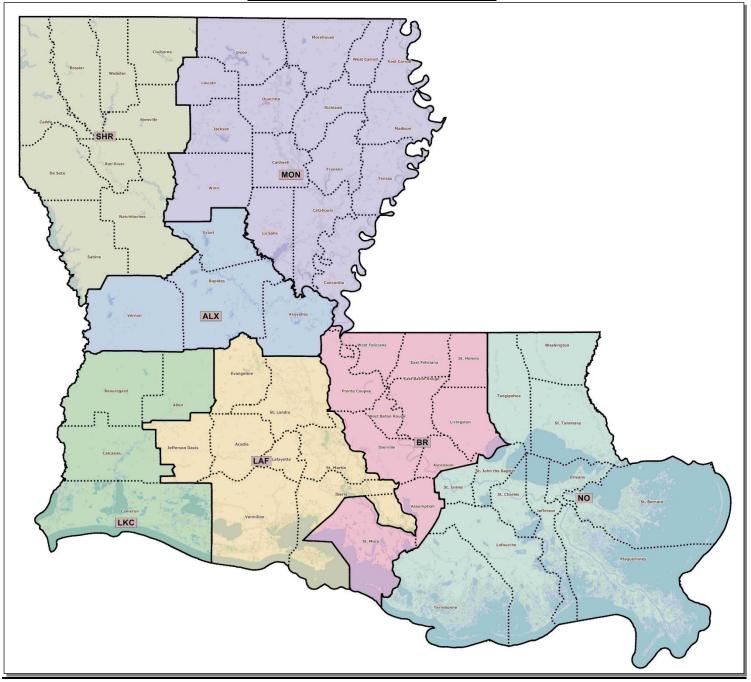
		1 4th 25%	2 3rd 25%	3 2nd 25%	4 Top 25%	Total
Know anyone in industry	01-Yes	42%	34%	43%	37%	38%
	02-No	50%	59%	52%	58%	57%
	03-Unsure	8%	7%	5%	5%	5%
Total		100%	100%	100%	100%	100%

		Region							
			Baton				New		
		Alexandria	Rouge	Lafayette	Lake Charles	Monroe	Orleans	Shreveport	Total
Know anyone in	01-Yes	18%	36%	22%	18%	30%	53%	35%	38%
industry	02-No	75%	58%	72%	76%	59%	44%	60%	57%
	03-Unsure	7%	6%	6%	6%	11%	3%	4%	5%
Total		100%	100%	100%	100%	100%	100%	100%	100%

		Cell Ph	Cell Phones?		
		Landlines	Cells	Total	
Know anyone in industry	01-Yes	26%	41%	38%	
	02-No	64%	55%	57%	
	03-Unsure	10%	4%	5%	
Total		100%	100%	100%	

		Ger		
		01-Male	02-Female	Total
Know anyone in industry	01-Yes	41%	36%	38%
	02-No	56%	57%	57%
	03-Unsure	3%	7%	5%
Total		100%	100%	100%

# **Appendix A: Louisiana regions**



 $(ALX=Alexandria,\ BR=Baton\ Rouge,\ LAF=Lafayette,\ LKC=Lake\ Charles,\ MON=Monroe,\ NO=New\ Orleans,\\ SHR=Shreveport)$